

# ALABAMA RURAL DEVELOPMENT

## REPORT I 2019



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# EXECUTIVE SUMMARY

- This report is the first of a five-year study on rural development statewide. The study goal is to facilitate workforce and economic development for forty Alabama counties deemed rural by identifying and presenting ways of addressing issues and challenges characteristic of those counties. It involves (i) engagement in community conversations and planning and making thematic observations; (ii) benchmarking and analyzing socioeconomic data; and (iii) learning the factors (local, state, and federal) that lead to growth or decline in development. This first report presents observations from community conversations as well as benchmark population projections and economic forecasts.
- The main issues identified from discussions in meetings attended during the first year regarding rural development are:
  - Dwindling student population
  - Truancy and its adverse impacts
  - How to integrate non-traditional populations (ex-military, disabled, immigrants, ex-prisoners, etc.) into the workforce
  - Pursuing appropriate and practical rural economic development strategies
  - Engaging teachers as development agents
  - Need for career coach program expansion
  - Teacher shortage in math, science and special education
  - Need for career and technical education (CTE) programs to keep up with demand from industry
- Recurring themes, discussed in almost every meeting, that may impede development include the following:
  - Age gap in workforce
  - Lack of affordable housing, transportation, and daycare
  - The effects of poverty
  - Lack of broadband connectivity
  - Diminishing rural healthcare
  - Brain drain
- From 2010 to 2040, Alabama's total population is expected to rise by 11.3 percent, with a 0.5 percent shrinkage in the youth (under age 20) population, a 2.1 percent growth in the prime working age (20 to 64) group, and a 73.9 percent increase in the 65 and over age group. All 40 counties will see their total population grow at below the state rate. Just seven counties—Chilton, Cleburne, Covington, Crenshaw, Geneva, Henry, and Pike—will experience increases in total population with growth rates ranging from 0.9 percent to 9.1 percent; the others will see population declines of 0.2 percent to 29.7 percent. Four counties (Chilton, Geneva, Franklin, and Pike) will have increases in their youth population of 0.4 percent to 1.2 percent; the rest will experience declines of 3.7 percent to 47.0 percent. Only Pike County will see an increase (4.7 percent) in its

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prime working age group, all other counties' prime working age group will decline by 0.2 percent to 43.1 percent. Perry is the only county expected to see a decline (4.6 percent) in its 65 and over age group, the remaining counties will have increases in that age group ranging from 14.9 percent to 73.3 percent. It is important to note that this population benchmark projection is not set in stone. Changes in birth and death rates as well as migration will result in deviations from the benchmark population projections through 2040. Studying these deviations will identify strategies and policies (local, state, federal) that lead to growth or declines in population.

- Total employment in Alabama should grow by 21.0 percent from 2010 to 2040. Sixteen rural counties will have employment growth with rates ranging from 0.1 percent to 30.6 percent. The remaining 24 counties will see employment declines of 0.6 percent to 40.3 percent. Employment will grow faster for three rural counties (Bibb 21.9 percent, Cherokee 28.7 percent, and Chilton 30.6 percent) than for the state. Over the period, inflation-adjusted (or real) gross domestic product (GDP) for Alabama should grow by 63.5 percent. GDP growth will range from 34.9 percent to 137.0 percent for all except Lawrence County whose GDP contracts by 4.9 percent. Nineteen counties will have GDP growth that exceeds the state rate. Workforce availability, workers skills, productivity, exports, commuting, proximity to urban counties, access to transportation infrastructure and modes, and proximity to markets and supplies are some major factors that determine GDP and employment growth. Changes in these factors affect the economic trajectory of any economy. Similar to the population benchmarks, the employment and GDP benchmarks are not fixed, but comparison to them over time will help identify strategies and policies that lead to success or failure.
- With due consideration for the uniqueness of each county, future reports will begin to make specific recommendations for rural development based on thematic observations from expanded engagement in community conversations and planning and also comparison of socioeconomic data on the 40 counties to the 2019 benchmarks over time. The first year observations and 2019 benchmarks suggest that rural development may broadly involve some combination of strategies that (i) use policy approaches and instruments (e.g. incentives) that may require both internal and external resources to induce growth or reverse declines in rural counties, or (ii) best manage irreversible declining situations. Clearly, there is a need to develop strategies that ensure a continuous presence in rural Alabama to reverse expected benchmark declines. Such strategies might include engagement with rural folks (e.g., local officials and high school career counselors), job fairs, and investment in rural areas.
- The first year observations and 2019 benchmarks highlight the importance of embracing technology, automation, and robotics as a way of raising worker productivity. The state's Success Plus plan seeks to do exactly this with the goal of adding 500,000 credentialed workers to the workforce by 2025. A more comprehensive and longer-term Alabama workforce development plan is Governor Kay Ivey's Strong Start Strong Finish initiative, which seeks to integrate early childhood education, K-12 education, and workforce development efforts into a seamless education-to-workforce pipeline. By providing more highly trained and more productive workers, Success Plus and Strong Start Strong Finish ensure continuous development of the state economy. These two programs can improve things beyond the 2019 benchmark and are thus critical for rural development in Alabama.
- The table below shows the 2019 benchmark growth rates of population, employment, and GDP for Alabama and the 40 rural counties.



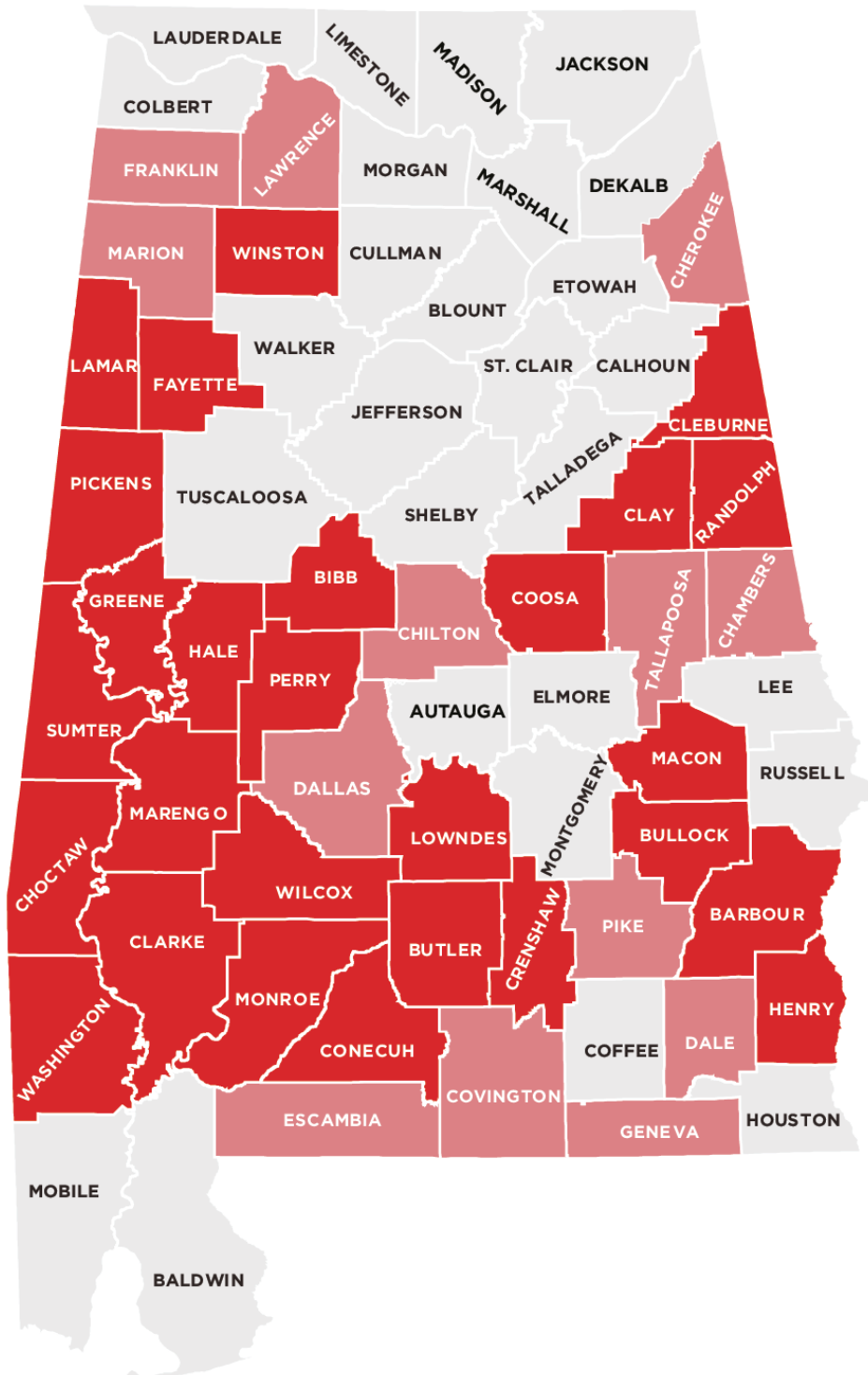
## Benchmark Growth Rates in Population, Employment, and GDP: 2010-2040

	Total Population	Ages: Under 20	Ages: 20 to 64	Ages: 65 and Over	Total Employment	GDP (2012 \$)
<b>Alabama</b>	<b>11.3</b>	<b>-0.5</b>	<b>2.1</b>	<b>73.9</b>	<b>21.0</b>	<b>63.5</b>
Barbour	-13.9	-12.4	-23.0	22.7	-27.2	78.1
Bibb	-4.5	-22.8	-11.7	67.2	21.9	64.4
Bullock	-8.3	-12.0	-16.4	35.3	3.2	40.4
Butler	-11.4	-16.3	-20.6	27.8	19.2	59.6
Chambers	-3.1	-14.2	-12.4	46.0	3.3	79.4
Cherokee	-1.6	-19.9	-15.4	67.7	28.7	65.6
Chilton	7.6	0.4	-0.2	55.9	30.6	59.0
Choctaw	-26.5	-38.2	-34.6	14.9	-32.9	53.7
Clarke	-21.0	-41.2	-25.5	29.3	-40.3	59.6
Clay	-12.8	-22.5	-22.8	33.4	-2.9	83.4
Cleburne	3.3	-3.7	-10.1	64.1	-6.6	74.6
Conecuh	-20.8	-27.9	-35.7	36.2	-23.4	56.1
Coosa	-26.1	-47.0	-41.7	56.8	-5.5	54.2
Covington	0.9	-6.7	-8.2	39.1	1.9	68.8
Crenshaw	2.9	-4.7	-7.4	53.0	14.1	62.2
Dale	-4.9	-7.9	-13.3	38.1	-4.2	54.9
Dallas	-19.2	-22.5	-28.4	24.3	-25.9	47.3
Escambia	-6.6	-7.4	-14.9	27.4	-1.8	51.6
Fayette	-16.6	-23.7	-24.7	19.2	-16.0	72.2
Franklin	-0.2	1.2	-6.4	20.4	-2.3	50.3
Geneva	4.6	0.4	-8.3	53.1	-3.7	80.3
Greene	-23.6	-28.6	-39.0	38.7	-12.7	34.9
Hale	-18.8	-30.7	-32.3	54.9	7.9	83.4
Henry	3.9	-13.4	-9.9	73.3	12.7	66.7
Lamar	-23.2	-27.9	-34.1	15.6	-23.7	54.3
Lawrence	-12.4	-24.1	-24.6	58.3	5.5	-4.9
Lowndes	-29.7	-29.1	-43.1	22.4	11.8	56.1
Macon	-24.2	-29.2	-32.9	22.0	0.1	38.2
Marengo	-16.3	-27.5	-24.4	30.7	-26.8	68.0
Marion	-11.9	-21.6	-21.9	32.3	-6.6	60.4
Monroe	-22.2	-38.1	-31.6	40.3	-19.5	85.4
Perry	-29.4	-32.0	-35.6	-4.6	-31.0	38.7
Pickens	-0.4	-19.8	-5.2	45.6	-0.6	109.7
Pike	9.1	1.2	4.7	46.7	20.0	85.8
Randolph	-2.7	-17.1	-13.2	55.1	9.6	64.3
Sumter	-20.5	-31.1	-31.6	41.0	-22.5	63.1
Tallapoosa	-7.6	-15.3	-17.8	37.5	-2.4	74.7
Washington	-15.9	-35.4	-23.1	49.5	13.3	71.8
Wilcox	-25.7	-38.6	-33.7	29.5	-12.8	137.0
Winston	-10.6	-20.9	-23.4	45.6	-3.9	56.2

Note: Data reflects population projections and economic forecasts performed in 2019.

Source: Center for Business and Economic Research, The University of Alabama, October 2019.

# ALABAMA TARGETED (RURAL) COUNTIES



Source: Alabama Department of Commerce.

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# ALABAMA RURAL DEVELOPMENT: REPORT I 2019

## Introduction

This report is the first of a five-year study on rural development statewide. The study goal is to facilitate workforce and economic development for forty Alabama counties deemed rural by identifying and presenting ways of addressing issues and challenges characteristic of those counties. It involves (i) engagement in community conversations and planning and making thematic observations; (ii) benchmarking and analyzing socioeconomic data; and (iii) learning the factors (local, state, and federal) that lead to growth or decline in development. The next sections of this first report present the first year observations from community conversations followed by benchmark population projections and economic forecasts for the state and 40 rural counties.

The first year observations and 2019 benchmarks suggest that rural development may broadly involve some combination of strategies that (i) use policy approaches and instruments (e.g. incentives) that may require both internal and external resources to induce growth or reverse declines in rural counties, or (ii) best manage irreversible declining situations. Clearly, there is a need to develop strategies that ensure a continuous presence in rural Alabama. To reverse expected benchmark declines, such strategies might include engagement with rural folks (e.g., local officials and high school career counselors), job fairs, and investment in rural areas.

This first year report emphasizes the need for two important workforce programs in the state, Success Plus and Strong Start Strong Finish. The Success Plus plan seeks to add 500,000 high-skilled employees to the Alabama workforce by 2025 to fill industry's labor needs and facilitate competition for new businesses. Strong Start Strong Finish, Governor Kay Ivey's education initiative, is a more comprehensive and longer-term Alabama workforce development plan that is integrating early childhood education, K-12 education, and workforce development efforts into a seamless education-to-workforce pipeline. Strong Start Strong Finish embraces technology, automation, and robotics as some of the ways to raise worker productivity. Strong Start Strong Finish has three major components: (i) Pre to three, which focuses on growing Alabama's nationally-renowned first-class Pre-K program and achieving grade-level reading proficiency by grade 3; (ii) Computer Science for Alabama (CS4AL), which scales training for appropriate educators and makes computer science education more accessible to diverse student populations; and (iii) Advanced Training, Better Jobs (ATBJ), which focuses on preparing Alabamians for high-wage, high-demand jobs. The Success Plus plan fits in ATBJ.

With the focus on providing more highly trained and more productive workers, Strong Start Strong Finish and Success Plus guarantee continuous development of the Alabama economy. These two programs can improve things beyond this report's 2019 benchmark and are thus critical for rural development in Alabama. The state must make investments to ensure success of both Success Plus and Strong Start Strong Finish.

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## First Year Observations

There were six recurring themes discussed in almost every meeting that may impede development. These themes/barriers will need addressing to attain development in the 40 rural counties. They are serious concerns in development since they are often raised in discussions about other issues. The recurring themes are:

1. The aging workforce, specifically the wide age gap that presents risks as older workers retire.
2. The lack of affordable housing, transportation, and daycare; this is keeping labor force participation lower than it should be for rural counties and the state as a whole.
3. The effects of poverty, including how it limits future workforce availability and creates a vicious cycle against development, sometimes across generations.
4. Lack of broadband connectivity, which limits opportunities for development, especially in education, business, and health.
5. Diminishing rural healthcare as hospitals and clinics in these areas close; this could exacerbate the rural-urban drift.
6. Brain drain, which is due to lack of opportunities, especially for the youth.

Eight main issues identified from discussions in meetings attended during the first year regarding rural development are dwindling student population; truancy and its adverse impacts; integration of non-traditional populations into the workforce; appropriate and practical rural economic development; engaging teachers in development; expansion of career coaches program; teacher shortage; and career and technical education (CTE) programs. These issues were identified from engagement in 35 community conversations/meetings regarding rural development in the first year. Brief descriptions of the issues follow.

**Dwindling student population.** This is a national trend, particularly in rural counties losing population as residents migrate to urban areas. It adversely affects school funding which starts or worsens vicious cycles against development for rural areas.

**Truancy and its adverse impacts.** Truancy has undesirable effects on educational attainment, skill levels, and education funding, to name a few.

**Integration of non-traditional populations into the workforce.** There is a strong need to learn more about populations with differing abilities (ex-military, disabled, immigrants, ex-prisoners, etc.) and how they can be better integrated into the workforce.

**Appropriate and practical rural economic development.** Rural county economic developers should also work to lure small companies into communities to lessen vulnerability, especially in economic downturns. For example, having fifty 10-job companies poses less risk than having five 100-job companies, which in turn less risky than downturn exposure to having one 500-job company.

**Engaging teachers in development.** Fully informing teachers to see themselves as economic/workforce developers is essential. For example, lack of knowledge by teachers on state-level workforce initiatives is a barrier to providing guidance to students as they make decisions about their educational and career pathways.

**Expansion of career coaches program.** Career coaches have proven to be effective across the state. About 84 are currently in place, but Alabama has 139 school systems. Expanding the program taking into consideration equity, service area, geography, etc. is key to workforce development for rural counties and the state.

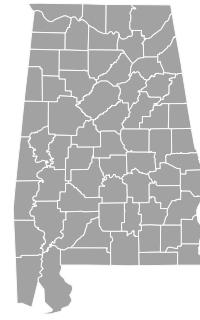
**Teacher shortage.** The teacher shortage especially in math, science and special education is a monumental threat to public education and Alabama's future.

**Career and technical education (CTE) programs.** CTE programs at the secondary and postsecondary levels must keep up with industry needs (demand) regarding instructional delivery. Inability to keep up with the speed of change will be a deterrent to economic growth.

The above issues and recurring themes/barriers came from meeting discussions in, at, or with the following (a few of which are not rural):

- **Cities:** Boaz; Gadsden; Gardendale; Gulf Shores; Heflin; Hobson; Monroeville; Roanoke; Thomasville
- **Counties:** Bullock; Crenshaw; Cullman; Geneva; Lawrence; Marshall; Monroe; Montgomery; Perry; Randolph; Talladega; Wilcox
- **Groups/Organizations/Other:** Alabama Association of Extension Agents; Alabama Business Education Alliance; Alabama Department of Rehabilitation Services, Business; AMNS Calvert, Mobile; A+ Education Partnership; Etowah County Chamber of Commerce; Etowah County Workforce Council; Mobile Department of Human Resources; Monroeville, Coastal Gateway; Relations Consultants; Region I Stakeholders Meeting; Talladega Casting and Machine; Western Alabama Coalition on Affordable Housing; Western Communities Development Alliance; WM Grocery, Heflin

## ALABAMA



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	4,779,736	12,278,330	7,194,066	7,240,170	5,124,380	5,220,527	5,319,305	11.3
Ages: Under 20	1,276,312	6,166,350	1,256,424	1,250,977	1,249,591	1,254,409	1,270,224	-0.5
Ages: 20 to 64	2,845,632	3,089,567	2,832,536	2,809,596	2,807,002	2,851,978	2,904,909	2.1
Ages: 65 and Over	657,792	1,560,405	1,601,186	1,637,643	1,067,787	1,114,140	1,144,172	73.9
Total Employment	1,964,561	2,026,907	2,162,419	2,205,260	2,258,378	2,320,732	2,376,783	21.0
GDP (millions of 2012 \$)	\$182,663	\$188,551	\$205,477	\$225,710	\$247,737	\$272,099	\$298,724	63.5

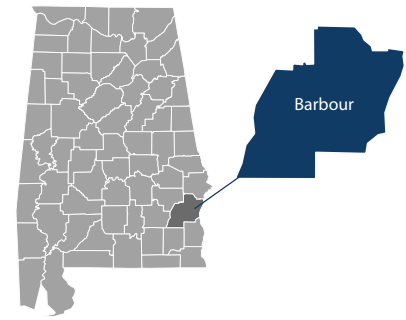
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total state population is projected to increase by 11.3 percent or almost 539,600 residents with the younger population (under 20) shrinking by 0.5 percent, the major working age group (ages 20 to 64) growing by 2.1 percent, and the older population (65 and over) surging by 73.9 percent.
- Total state employment is forecasted to rise by 21.0 percent or about 412,200 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 63.5 percent or about \$116.1 billion.

# BARBOUR COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

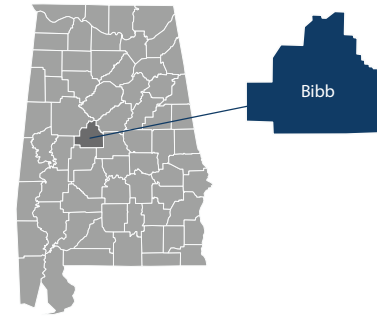
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	27,457	26,294	25,060	24,602	24,288	23,902	23,634	-13.9
Ages: Under 20	6,674	6,062	6,159	6,073	5,996	5,845	5,849	-12.4
Ages: 20 to 64	16,874	15,672	14,194	13,504	13,032	13,001	12,990	-23.0
Ages: 65 and Over	3,909	4,560	4,707	5,025	5,260	5,056	4,795	22.7
Total Employment	8,959	7,848	7,852	7,698	7,384	6,945	6,526	-27.2
GDP (millions of 2012 \$)	\$634	\$709	\$772	\$849	\$933	\$1,026	\$1,129	78.1

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 13.9 percent or 3,800 residents with the younger population (under 20) shrinking by 12.4 percent, the major working age group (ages 20 to 64) declining by 23.0 percent, and the older population (65 and over) growing by 22.7 percent.
- Total county employment is forecasted to fall by 27.2 percent or about 2,430 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 78.1 percent or \$495 million.



# BIBB COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	22,915	22,562	22,354	22,175	22,023	21,932	21,885	-4.5
Ages: Under 20	5,766	5,132	5,151	4,909	4,683	4,537	4,450	-22.8
Ages: 20 to 64	14,243	13,996	13,530	13,218	12,921	12,737	12,576	-11.7
Ages: 65 and Over	2,906	3,434	3,673	4,048	4,419	4,658	4,859	67.2
Total Employment	7,914	8,009	8,774	8,930	9,145	9,409	9,649	21.9
GDP (millions of 2012 \$)	\$291	\$292	\$320	\$353	\$390	\$432	\$478	64.4

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

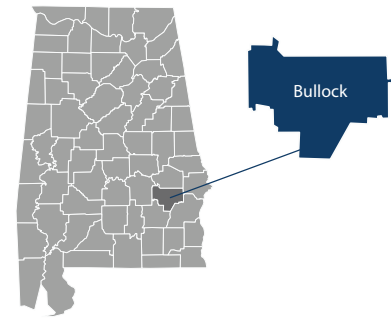
Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 4.5 percent or 1,030 residents with the younger population (under 20) shrinking by 22.8 percent, the major working age group (ages 20 to 64) declining by 11.7 percent, and the older population (65 and over) surging by 67.2 percent.
- Total county employment is forecasted to rise by 21.9 percent or about 1,730 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 64.4 percent or \$187 million.



# BULLOCK COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	10,914	10,400	10,194	10,136	10,078	10,031	10,003	-8.3
Ages: Under 20	2,713	2,353	2,429	2,464	2,420	2,378	2,387	-12.0
Ages: 20 to 64	6,732	6,452	5,949	5,616	5,501	5,581	5,628	-16.4
Ages: 65 and Over	1,469	1,595	1,816	2,056	2,157	2,072	1,988	35.3
Total Employment	4,356	4,400	4,184	4,244	4,321	4,413	4,496	3.2
GDP (millions of 2012 \$)	\$186	\$170	\$183	\$200	\$219	\$239	\$261	40.4

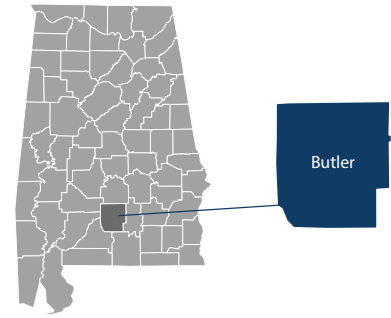
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 8.3 percent or 900 residents with the younger population (under 20) shrinking by 12.0 percent, the major working age group (ages 20 to 64) declining by 16.4 percent, and the older population (65 and over) growing by 35.3 percent.
- Total county employment is forecasted to rise by 3.2 percent or about 140 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 40.4 percent or \$75 million.

# BUTLER COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

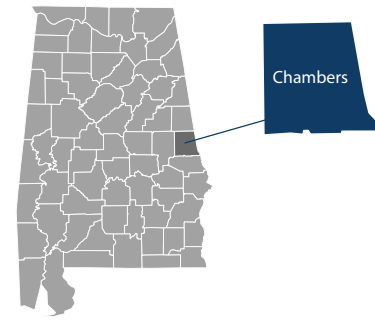
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	20,947	20,176	19,690	19,234	18,909	18,706	18,558	-11.4
Ages: Under 20	5,579	5,063	5,259	5,118	4,952	4,771	4,667	-16.3
Ages: 20 to 64	11,879	11,368	10,343	9,685	9,338	9,358	9,431	-20.6
Ages: 65 and Over	3,489	3,745	4,088	4,431	4,619	4,577	4,460	27.8
Total Employment	7,998	8,444	8,688	8,943	9,153	9,359	9,531	19.2
GDP (millions of 2012 \$)	\$501	\$511	\$553	\$607	\$665	\$730	\$800	59.6

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 11.4 percent or almost 2,400 residents with the younger population (under 20) shrinking by 16.3 percent, the major working age group (ages 20 to 64) declining by 20.6 percent, and the older population (65 and over) growing by 27.8 percent.
- Total county employment is forecasted to rise by 19.2 percent or about 1,530 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 59.6 percent or \$299 million.



# CHAMBERS COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

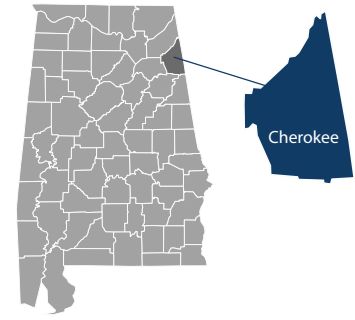
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	34,215	34,007	33,918	33,711	33,485	33,313	33,147	-3.1
Ages: Under 20	8,533	7,946	7,867	7,665	7,535	7,367	7,321	-14.2
Ages: 20 to 64	19,976	19,756	19,008	18,268	17,769	17,594	17,496	-12.4
Ages: 65 and Over	5,706	6,305	7,043	7,778	8,181	8,352	8,330	46.0
Total Employment	12,554	14,076	13,690	13,643	13,478	13,224	12,973	3.3
GDP (millions of 2012 \$)	\$570	\$667	\$705	\$774	\$849	\$932	\$1,022	79.4

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 3.1 percent or almost 1,100 residents with the younger population (under 20) shrinking by 14.2 percent, the major working age group (ages 20 to 64) declining by 12.4 percent, and the older population (65 and over) growing by 46.0 percent.
- Total county employment is forecasted to rise by 3.3 percent or about 420 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 79.4 percent or \$452 million.



# CHEROKEE COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	25,989	25,739	25,835	25,779	25,709	25,637	25,573	-1.6
Ages: Under 20	6,214	5,675	5,518	5,202	4,975	4,948	4,979	-19.9
Ages: 20 to 64	15,124	14,485	14,361	13,866	13,462	13,078	12,796	-15.4
Ages: 65 and Over	4,651	5,579	5,956	6,711	7,272	7,611	7,798	67.7
Total Employment	10,245	10,554	11,885	12,112	12,431	12,825	13,185	28.7
GDP (millions of 2012 \$)	\$436	\$412	\$456	\$510	\$572	\$643	\$722	65.6

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 1.6 percent or roughly 400 residents with the younger population (under 20) shrinking by 19.9 percent, the major working age group (ages 20 to 64) declining by 15.4 percent, and the older population (65 and over) surging by 67.7 percent.
- Total county employment is forecasted to rise by 28.7 percent or about 2,940 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 65.6 percent or \$286 million.

# CHILTON COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	43,643	43,717	44,308	44,795	45,388	46,119	46,953	7.6
Ages: Under 20	12,052	11,588	12,027	11,918	11,823	11,876	12,098	0.4
Ages: 20 to 64	25,670	25,415	25,122	24,861	24,963	25,340	25,624	-0.2
Ages: 65 and Over	5,921	6,714	7,159	8,016	8,602	8,903	9,231	55.9
Total Employment	17,464	18,063	20,346	20,768	21,371	22,124	22,813	30.6
GDP (millions of 2012 \$)	\$711	\$739	\$796	\$869	\$948	\$1,035	\$1,130	59.0

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 7.6 percent or about 3,300 residents with the younger population (under 20) growing by 0.4 percent, the major working age group (ages 20 to 64) declining slightly by 0.2 percent, and the older population (65 and over) surging by 55.9 percent.
- Total county employment is forecasted to rise by 30.6 percent or about 5,350 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 59.0 percent or \$419 million.

# CHOCTAW COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	13,859	13,233	12,475	11,787	11,167	10,639	10,185	-26.5
Ages: Under 20	3,471	3,014	2,905	2,629	2,439	2,250	2,146	-38.2
Ages: 20 to 64	7,869	7,383	6,681	6,118	5,617	5,368	5,144	-34.6
Ages: 65 and Over	2,519	2,836	2,889	3,040	3,111	3,021	2,895	14.9
Total Employment	4,216	3,982	3,717	3,608	3,396	3,104	2,827	-32.9
GDP (millions of 2012 \$)	\$502	\$471	\$512	\$567	\$627	\$696	\$772	53.7

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 26.5 percent or almost 3,700 residents with the younger population (under 20) shrinking by 38.2 percent, the major working age group (ages 20 to 64) declining by 34.6 percent, and the older population (65 and over) growing by 14.9 percent.
- Total county employment is forecasted to fall by 32.9 percent or about 1,390 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 53.7 percent or \$270 million.

# CLARKE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

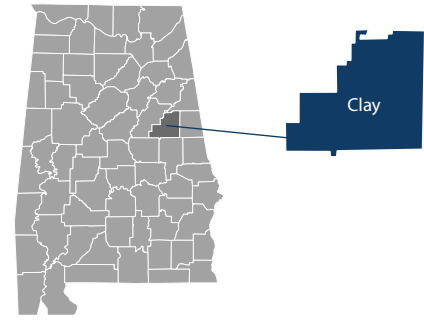
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	25,833	24,703	23,759	22,868	21,995	21,169	20,414	-21.0
Ages: Under 20	7,111	6,130	5,353	4,848	4,583	4,376	4,182	-41.2
Ages: 20 to 64	14,548	14,033	13,454	12,632	11,789	11,209	10,836	-25.5
Ages: 65 and Over	4,174	4,540	4,952	5,388	5,623	5,584	5,396	29.3
Total Employment	7,300	7,057	6,554	6,274	5,751	5,037	4,361	-40.3
GDP (millions of 2012 \$)	\$712	\$718	\$781	\$858	\$942	\$1,035	\$1,137	59.6

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 21.0 percent or 5,400 residents with the younger population (under 20) shrinking by 41.2 percent, the major working age group (ages 20 to 64) declining by 25.5 percent, and the older population (65 and over) growing by 29.3 percent.
- Total county employment is forecasted to fall by 40.3 percent or about 2,940 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 59.6 percent or \$425 million.



# CLAY COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	13,932	13,413	13,233	12,929	12,639	12,374	12,142	-12.8
Ages: Under 20	3,486	3,161	3,130	3,032	2,892	2,775	2,702	-22.5
Ages: 20 to 64	7,997	7,640	7,347	6,924	6,555	6,354	6,173	-22.8
Ages: 65 and Over	2,449	2,612	2,756	2,973	3,192	3,245	3,267	33.4
Total Employment	5,005	5,211	5,154	5,133	5,065	4,962	4,860	-2.9
GDP (millions of 2012 \$)	\$221	\$265	\$285	\$311	\$340	\$371	\$405	83.4

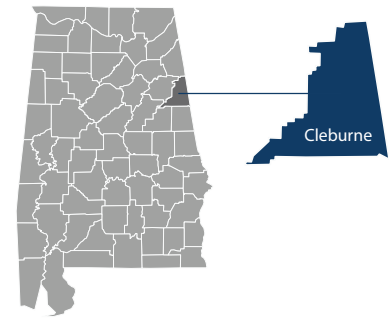
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 12.8 percent or almost 1,800 residents with the younger population (under 20) shrinking by 22.5 percent, the major working age group (ages 20 to 64) declining by 22.8 percent, and the older population (65 and over) growing by 33.4 percent.
- Total county employment is forecasted to fall by 2.9 percent or about 145 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 83.4 percent or \$184 million.





# CLEBURNE COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	14,972	14,917	15,104	15,188	15,278	15,374	15,464	3.3
Ages: Under 20	3,957	3,741	3,865	3,839	3,790	3,767	3,810	-3.7
Ages: 20 to 64	8,654	8,409	8,195	8,035	7,887	7,842	7,780	-10.1
Ages: 65 and Over	2,361	2,767	3,044	3,314	3,601	3,765	3,874	64.1
Total Employment	5,429	5,338	5,483	5,446	5,350	5,207	5,069	-6.6
GDP (millions of 2012 \$)	\$272	\$284	\$310	\$344	\$382	\$426	\$475	74.6

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 3.3 percent or 500 residents with the younger population (under 20) shrinking by 3.7 percent, the major working age group (ages 20 to 64) declining by 10.1 percent, and the older population (65 and over) surging by 64.1 percent.
- Total county employment is forecasted to fall by 6.6 percent or about 360 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 74.6 percent or \$203 million.

# CONECUH COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	13,228	12,680	12,157	11,647	11,195	10,802	10,470	-20.8
Ages: Under 20	3,421	3,009	2,980	2,820	2,667	2,526	2,465	-27.9
Ages: 20 to 64	7,445	6,975	6,248	5,628	5,129	4,934	4,788	-35.7
Ages: 65 and Over	2,362	2,696	2,929	3,199	3,399	3,342	3,217	36.2
Total Employment	4,131	4,251	3,845	3,765	3,604	3,378	3,163	-23.4
GDP (millions of 2012 \$)	\$251	\$246	\$268	\$294	\$323	\$356	\$392	56.1

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 20.8 percent or almost 2,800 residents with the younger population (under 20) shrinking by 27.9 percent, the major working age group (ages 20 to 64) declining by 35.7 percent, and the older population (65 and over) growing by 36.2 percent.
- Total county employment is forecasted to fall by 23.4 percent or about 970 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 56.1 percent or \$141 million.



# COOSA COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	11,539	10,938	10,193	9,717	9,281	8,883	8,523	-26.1
Ages: Under 20	2,667	2,117	2,009	1,806	1,632	1,500	1,414	-47.0
Ages: 20 to 64	6,902	6,520	5,671	5,034	4,595	4,276	4,021	-41.7
Ages: 65 and Over	1,970	2,301	2,513	2,877	3,054	3,107	3,088	56.8
Total Employment	3,937	4,132	4,025	3,999	3,927	3,823	3,721	-5.5
GDP (millions of 2012 \$)	\$129	\$126	\$137	\$151	\$165	\$181	\$199	54.2

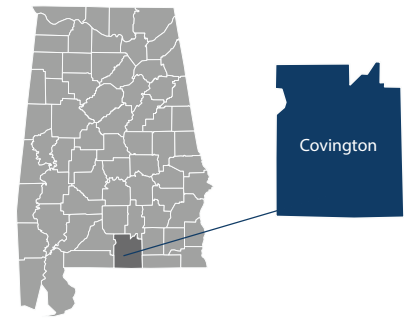
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 26.1 percent or about 3,000 residents with the younger population (under 20) shrinking by 47.0 percent, the major working age group (ages 20 to 64) declining by 41.7 percent, and the older population (65 and over) surging by 56.8 percent.
- Total county employment is forecasted to fall by 5.5 percent or about 215 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 54.2 percent or \$70 million.

# COVINGTON COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	37,765	37,551	37,925	37,996	38,044	38,083	38,096	0.9
Ages: Under 20	9,502	9,054	9,376	9,216	9,051	8,902	8,868	-6.7
Ages: 20 to 64	21,324	21,002	20,373	19,710	19,314	19,467	19,576	-8.2
Ages: 65 and Over	6,939	7,495	8,176	9,070	9,679	9,714	9,652	39.1
Total Employment	14,721	14,360	15,086	15,133	15,120	15,065	15,000	1.9
GDP (millions of 2012 \$)	\$934	\$1,000	\$1,088	\$1,195	\$1,311	\$1,439	\$1,577	68.8

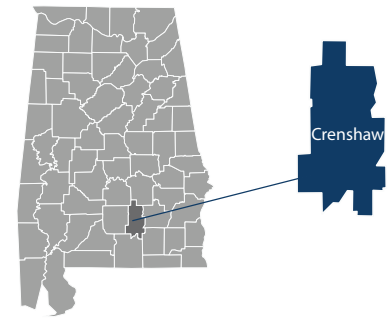
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 0.9 percent or about 300 residents with the younger population (under 20) shrinking by 6.7 percent, the major working age group (ages 20 to 64) declining by 8.2 percent, and the older population (65 and over) growing by 39.1 percent.
- Total county employment is forecasted to rise by 1.9 percent or about 280 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 68.8 percent or \$643 million.

# CRENSHAW COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	13,906	13,857	14,017	14,082	14,150	14,230	14,315	2.9
Ages: Under 20	3,685	3,468	3,648	3,552	3,539	3,493	3,513	-4.7
Ages: 20 to 64	8,011	7,896	7,712	7,575	7,382	7,460	7,420	-7.4
Ages: 65 and Over	2,210	2,493	2,657	2,955	3,229	3,277	3,382	53.0
Total Employment	5,646	5,977	6,075	6,150	6,242	6,349	6,444	14.1
GDP (millions of 2012 \$)	\$395	\$382	\$409	\$457	\$511	\$572	\$641	62.2

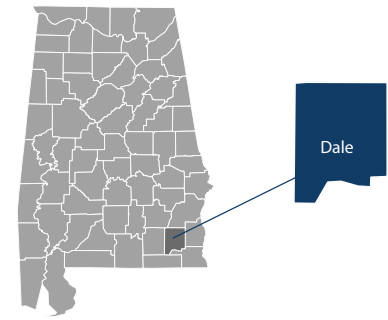
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 2.9 percent or about 400 residents with the younger population (under 20) shrinking by 4.7 percent, the major working age group (ages 20 to 64) declining by 7.4 percent, and the older population (65 and over) surging by 53.0 percent.
- Total county employment is forecasted to rise by 14.1 percent or about 800 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 62.2 percent or \$246 million.

## DALE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	50,251	49,349	48,938	48,413	48,022	47,871	47,780	-4.9
Ages: Under 20	13,749	12,633	13,278	13,131	12,934	12,731	12,667	-7.9
Ages: 20 to 64	29,743	28,940	27,405	26,152	25,426	25,540	25,779	-13.3
Ages: 65 and Over	6,759	7,776	8,255	9,130	9,662	9,600	9,334	38.1
Total Employment	20,124	18,584	19,128	19,222	19,267	19,278	19,272	-4.2
GDP (millions of 2012 \$)	\$2,770	\$2,676	\$2,919	\$3,215	\$3,538	\$3,896	\$4,291	54.9

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 4.9 percent or almost 2,500 residents with the younger population (under 20) shrinking by 7.9 percent, the major working age group (ages 20 to 64) declining by 13.3 percent, and the older population (65 and over) growing by 38.1 percent.
- Total county employment is forecasted to fall by 4.2 percent or about 850 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 54.9 percent or about \$1.5 billion.

# DALLAS COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

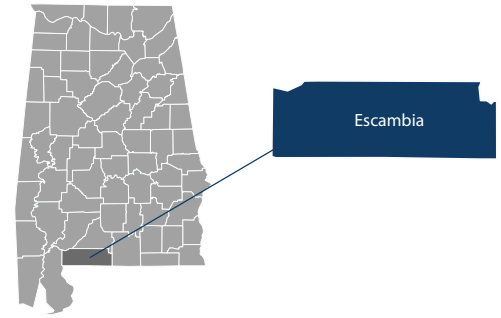
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	43,820	40,948	38,205	37,375	36,743	36,054	35,393	-19.2
Ages: Under 20	12,908	11,252	11,075	10,776	10,552	10,193	10,006	-22.5
Ages: 20 to 64	24,747	22,982	20,342	18,951	18,035	17,890	17,724	-28.4
Ages: 65 and Over	6,165	6,714	6,788	7,648	8,156	7,971	7,663	24.3
Total Employment	14,806	14,101	12,799	12,594	12,161	11,551	10,967	-25.9
GDP (millions of 2012 \$)	\$1,099	\$1,043	\$1,133	\$1,240	\$1,355	\$1,482	\$1,619	47.3

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 19.2 percent or about 8,400 residents with the younger population (under 20) shrinking by 22.5 percent, the major working age group (ages 20 to 64) declining by 28.4 percent, and the older population (65 and over) growing by 24.3 percent.
- Total county employment is forecasted to fall by 25.9 percent or about 3,840 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 47.3 percent or \$520 million.



# ESCAMBIA COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	38,319	37,665	37,284	36,832	36,421	36,110	35,804	-6.6
Ages: Under 20	9,708	9,121	9,435	9,308	9,185	9,021	8,988	-7.4
Ages: 20 to 64	22,799	22,209	21,047	20,200	19,707	19,685	19,411	-14.9
Ages: 65 and Over	5,812	6,335	6,802	7,324	7,529	7,404	7,405	27.4
Total Employment	13,238	13,578	13,286	13,298	13,238	13,123	13,004	-1.8
GDP (millions of 2012 \$)	\$1,045	\$997	\$1,088	\$1,195	\$1,312	\$1,442	\$1,585	51.6

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

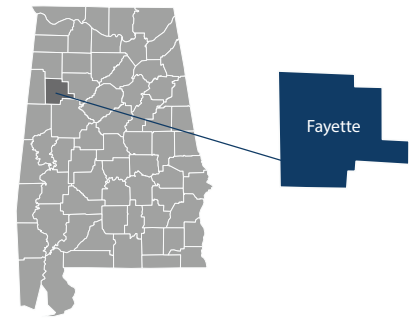
Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 6.6 percent or about 2,500 residents with the younger population (under 20) shrinking by 7.4 percent, the major working age group (ages 20 to 64) declining by 14.9 percent, and the older population (65 and over) growing by 27.4 percent.
- Total county employment is forecasted to fall by 1.8 percent or about 235 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 51.6 percent or \$540 million.



# FAYETTE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	17,241	16,693	16,214	15,699	15,207	14,774	14,380	-16.6
Ages: Under 20	4,353	3,973	3,933	3,777	3,590	3,412	3,320	-23.7
Ages: 20 to 64	9,804	9,390	8,694	8,143	7,708	7,524	7,385	-24.7
Ages: 65 and Over	3,084	3,330	3,587	3,779	3,909	3,838	3,675	19.2
Total Employment	5,942	5,974	5,812	5,721	5,527	5,254	4,993	-16.0
GDP (millions of 2012 \$)	\$257	\$263	\$290	\$323	\$358	\$399	\$443	72.2

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 16.6 percent or almost 2,900 residents with the younger population (under 20) shrinking by 23.7 percent, the major working age group (ages 20 to 64) declining by 24.7 percent, and the older population (65 and over) growing by 19.2 percent.
- Total county employment is forecasted to fall by 16.0 percent or about 950 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 72.2 percent or \$186 million.



# FRANKLIN COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	31,704	31,541	31,633	31,616	31,604	31,614	31,636	-0.2
Ages: Under 20	8,743	8,418	9,012	9,029	8,927	8,824	8,847	1.2
Ages: 20 to 64	18,136	18,042	17,344	17,024	16,910	17,013	16,981	-6.4
Ages: 65 and Over	4,825	5,081	5,277	5,563	5,767	5,777	5,808	20.4
Total Employment	12,724	12,788	12,700	12,711	12,652	12,540	12,425	-2.3
GDP (millions of 2012 \$)	\$734	\$702	\$764	\$837	\$917	\$1,006	\$1,104	50.3

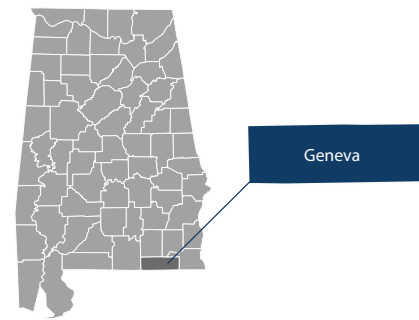
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease slightly by 0.2 percent or about 70 residents with the younger population (under 20) increasing by 1.2 percent, the major working age group (ages 20 to 64) declining by 6.4 percent, and the older population (65 and over) growing by 20.4 percent.
- Total county employment is forecasted to fall by 2.3 percent or about 300 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 50.3 percent or \$370 million.

## GENEVA COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	26,790	26,636	26,894	27,110	27,361	27,672	28,014	4.6
Ages: Under 20	6,684	6,421	6,622	6,575	6,566	6,587	6,712	0.4
Ages: 20 to 64	15,432	15,038	14,567	14,246	13,996	13,989	14,145	-8.3
Ages: 65 and Over	4,674	5,177	5,705	6,289	6,799	7,096	7,157	53.1
Total Employment	10,362	10,152	10,234	10,238	10,182	10,081	9,977	-3.7
GDP (millions of 2012 \$)	\$401	\$437	\$479	\$530	\$587	\$651	\$723	80.3

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 4.6 percent or about 1,200 residents with the younger population (under 20) growing slightly by 0.4 percent, the major working age group (ages 20 to 64) declining by 8.3 percent, and the older population (65 and over) surging by 53.1 percent.
- Total county employment is forecasted to fall by 3.7 percent or about 380 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 80.3 percent or \$322 million.

# GREENE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	9,045	8,509	7,984	7,601	7,326	7,112	6,907	-23.6
Ages: Under 20	2,509	2,122	2,037	1,932	1,889	1,813	1,791	-28.6
Ages: 20 to 64	5,082	4,733	4,087	3,542	3,215	3,147	3,100	-39.0
Ages: 65 and Over	1,454	1,654	1,860	2,127	2,222	2,152	2,016	38.7
Total Employment	2,735	2,560	2,605	2,585	2,534	2,461	2,389	-12.7
GDP (millions of 2012 \$)	\$227	\$199	\$214	\$234	\$256	\$279	\$306	34.9

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 23.6 percent or about 2,100 residents with the younger population (under 20) shrinking by 28.6 percent, the major working age group (ages 20 to 64) declining by 39.0 percent, and the older population (65 and over) growing by 38.7 percent.
- Total county employment is forecasted to fall by 12.7 percent or about 350 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 34.9 percent or \$79 million.

# HALE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	15,760	15,018	14,509	14,048	13,600	13,161	12,805	-18.8
Ages: Under 20	4,378	3,901	3,572	3,423	3,303	3,120	3,032	-30.7
Ages: 20 to 64	9,012	8,465	7,887	7,156	6,457	6,246	6,103	-32.3
Ages: 65 and Over	2,370	2,652	3,050	3,469	3,840	3,795	3,670	54.9
Total Employment	5,473	5,580	5,940	5,959	5,954	5,932	5,906	7.9
GDP (millions of 2012 \$)	\$222	\$251	\$274	\$303	\$334	\$369	\$407	83.4

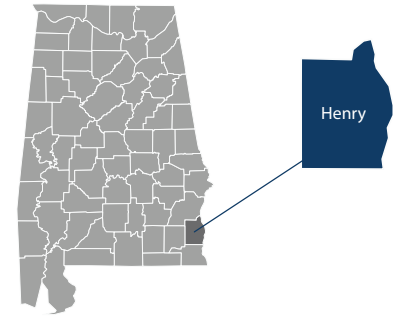
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 18.8 percent or about 2,950 residents with the younger population (under 20) shrinking by 30.7 percent, the major working age group (ages 20 to 64) declining by 32.3 percent, and the older population (65 and over) surging by 54.9 percent.
- Total county employment is forecasted to rise by 7.9 percent or about 430 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 83.4 percent or \$185 million.

## HENRY COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	17,302	17,106	17,296	17,444	17,597	17,776	17,969	3.9
Ages: Under 20	4,290	3,954	3,936	3,767	3,717	3,694	3,716	-13.4
Ages: 20 to 64	9,968	9,568	9,202	9,058	8,904	8,961	8,977	-9.9
Ages: 65 and Over	3,044	3,584	4,158	4,619	4,976	5,121	5,276	73.3
Total Employment	6,469	6,262	6,893	6,975	7,074	7,188	7,290	12.7
GDP (millions of 2012 \$)	\$274	\$295	\$319	\$349	\$382	\$417	\$457	66.7

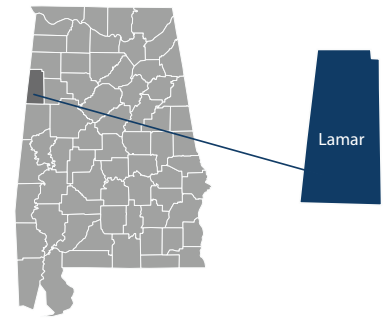
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 3.9 percent or about 670 residents with the younger population (under 20) shrinking by 13.4 percent, the major working age group (ages 20 to 64) declining by 9.9 percent, and the older population (65 and over) surging by 73.3 percent.
- Total county employment is forecasted to rise by 12.7 percent or about 820 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 66.7 percent or \$183 million.

# LAMAR COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	14,564	13,925	13,446	12,812	12,267	11,526	11,181	-23.2
Ages: Under 20	3,551	3,283	3,281	3,055	2,850	2,619	2,561	-27.9
Ages: 20 to 64	8,281	7,704	6,980	6,364	5,946	5,609	5,461	-34.1
Ages: 65 and Over	2,732	2,938	3,185	3,393	3,471	3,298	3,159	15.6
Total Employment	5,035	5,263	4,759	4,650	4,433	4,131	3,844	-23.7
GDP (millions of 2012 \$)	\$260	\$245	\$269	\$297	\$328	\$363	\$401	54.3

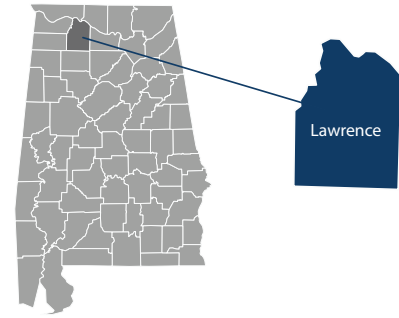
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 23.2 percent or almost 3,400 residents with the younger population (under 20) shrinking by 27.9 percent, the major working age group (ages 20 to 64) declining by 34.1 percent, and the older population (65 and over) growing by 15.6 percent.
- Total county employment is forecasted to fall by 23.7 percent or about 1,190 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 54.3 percent or \$141 million.

## LAWRENCE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	34,339	33,138	32,260	31,524	30,914	30,458	30,077	-12.4
Ages: Under 20	8,873	7,863	7,810	7,427	7,011	6,792	6,733	-24.1
Ages: 20 to 64	20,467	19,494	18,309	17,267	16,300	15,725	15,431	-24.6
Ages: 65 and Over	4,999	5,781	6,141	6,830	7,603	7,941	7,913	58.3
Total Employment	13,024	12,622	13,790	13,838	13,834	13,795	13,746	5.5
GDP (millions of 2012 \$)	\$748	\$477	\$511	\$554	\$602	\$654	\$711	-4.9

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 12.4 percent or about 4,260 residents with the younger population (under 20) shrinking by 24.1 percent, the major working age group (ages 20 to 64) declining by 24.6 percent, and the older population (65 and over) surging by 58.3 percent.
- Total county employment is forecasted to rise by 5.5 percent or about 720 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to contract by 4.9 percent or \$37 million.



## LOWNDES COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	11,299	10,353	9,667	9,048	8,559	8,242	7,947	-29.7
Ages: Under 20	3,082	2,598	2,600	2,463	2,358	2,232	2,185	-29.1
Ages: 20 to 64	6,562	5,966	5,127	4,455	3,933	3,805	3,737	-43.1
Ages: 65 and Over	1,655	1,789	1,940	2,130	2,268	2,205	2,025	22.4
Total Employment	3,547	3,387	3,887	3,914	3,935	3,953	3,967	11.8
GDP (millions of 2012 \$)	\$361	\$338	\$369	\$410	\$454	\$506	\$563	56.1

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 29.7 percent or about 3,350 residents with the younger population (under 20) shrinking by 29.1 percent, the major working age group (ages 20 to 64) declining by 43.1 percent, and the older population (65 and over) growing by 22.4 percent.
- Total county employment is forecasted to rise by 11.8 percent or about 420 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 56.1 percent or \$202 million.

# MACON COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	21,452	19,306	17,617	17,112	16,773	16,492	16,268	-24.2
Ages: Under 20	5,775	4,561	4,407	4,346	4,259	4,136	4,086	-29.2
Ages: 20 to 64	12,646	11,323	9,858	9,097	8,659	8,561	8,484	-32.9
Ages: 65 and Over	3,031	3,422	3,352	3,669	3,855	3,795	3,698	22.0
Total Employment	7,618	7,330	7,630	7,659	7,662	7,647	7,626	0.1
GDP (millions of 2012 \$)	\$434	\$388	\$422	\$461	\$503	\$549	\$600	38.2

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 24.2 percent or almost 5,200 residents with the younger population (under 20) shrinking by 29.2 percent, the major working age group (ages 20 to 64) declining by 32.9 percent, and the older population (65 and over) growing by 22.0 percent.
- Total county employment is forecasted to rise by 0.1 percent or about 10 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 38.2 percent or \$166 million.

# MARENGO COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	21,027	19,760	19,162	18,648	18,213	17,877	17,605	-16.3
Ages: Under 20	5,804	5,001	4,899	4,650	4,464	4,274	4,205	-27.5
Ages: 20 to 64	11,799	11,061	10,284	9,666	9,237	9,062	8,925	-24.4
Ages: 65 and Over	3,424	3,698	3,979	4,332	4,512	4,541	4,475	30.7
Total Employment	7,021	6,842	6,430	6,276	5,969	5,543	5,138	-26.8
GDP (millions of 2012 \$)	\$570	\$592	\$646	\$713	\$786	\$868	\$957	68.0

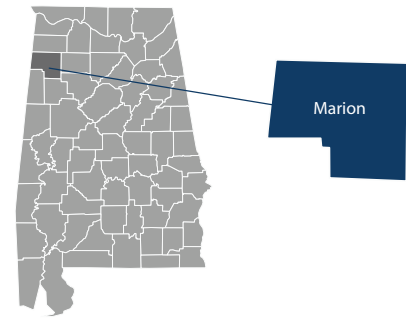
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 16.3 percent or about 3,400 residents with the younger population (under 20) shrinking by 27.5 percent, the major working age group (ages 20 to 64) declining by 24.4 percent, and the older population (65 and over) growing by 30.7 percent.
- Total county employment is forecasted to fall by 26.8 percent or about 1,880 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 68.0 percent or \$387 million.

# MARION COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	30,776	30,123	29,604	28,957	28,274	27,671	27,122	-11.9
Ages: Under 20	7,394	6,953	6,820	6,483	6,187	5,930	5,796	-21.6
Ages: 20 to 64	17,737	17,005	16,189	15,420	14,693	14,244	13,856	-21.9
Ages: 65 and Over	5,645	6,165	6,595	7,054	7,394	7,497	7,470	32.3
Total Employment	11,423	11,621	11,355	11,303	11,144	10,903	10,666	-6.6
GDP (millions of 2012 \$)	\$694	\$683	\$748	\$825	\$911	\$1,008	\$1,113	60.4

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

### From 2010 to 2040:

- The total county population is projected to decrease by 11.9 percent or almost 3,700 residents with the younger population (under 20) shrinking by 21.6 percent, the major working age group (ages 20 to 64) declining by 21.9 percent, and the older population (65 and over) growing by 32.3 percent.
- Total county employment is forecasted to fall by 6.6 percent or about 760 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 60.4 percent or \$419 million.

# MONROE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	23,068	21,717	20,552	19,801	19,163	18,558	17,958	-22.2
Ages: Under 20	6,517	5,531	5,210	4,829	4,543	4,232	4,034	-38.1
Ages: 20 to 64	12,933	12,202	11,034	10,221	9,545	9,185	8,848	-31.6
Ages: 65 and Over	3,618	3,984	4,308	4,751	5,075	5,141	5,076	40.3
Total Employment	7,131	6,604	6,703	6,595	6,367	6,046	5,739	-19.5
GDP (millions of 2012 \$)	\$603	\$689	\$754	\$832	\$918	\$1,013	\$1,118	85.4

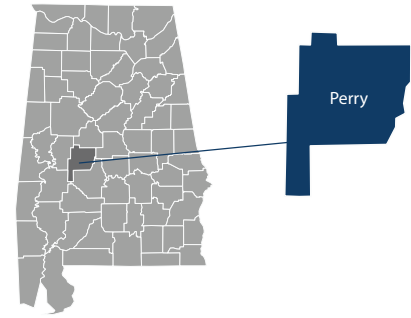
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 22.2 percent or about 5,100 residents with the younger population (under 20) shrinking by 38.1 percent, the major working age group (ages 20 to 64) declining by 31.6 percent, and the older population (65 and over) growing by 40.3 percent.
- Total county employment is forecasted to fall by 19.5 percent or about 1,400 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 85.4 percent or \$515 million.

# PERRY COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	10,591	9,638	8,875	8,343	7,925	7,642	7,479	-29.4
Ages: Under 20	3,136	2,698	2,565	2,387	2,291	2,174	2,132	-32.0
Ages: 20 to 64	5,686	5,178	4,524	4,066	3,761	3,694	3,660	-35.6
Ages: 65 and Over	1,769	1,762	1,786	1,890	1,873	1,774	1,687	-4.6
Total Employment	3,236	3,138	2,761	2,698	2,573	2,399	2,234	-31.0
GDP (millions of 2012 \$)	\$189	\$165	\$179	\$197	\$216	\$239	\$263	38.7

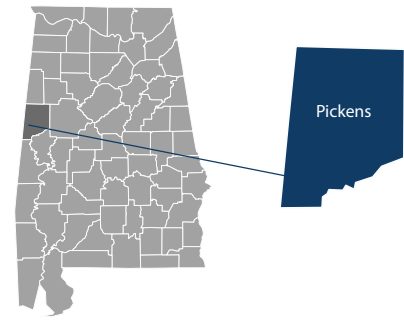
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 29.4 percent or about 3,100 residents with the younger population (under 20) shrinking by 32.0 percent, the major working age group (ages 20 to 64) declining by 35.6 percent, and the older population (65 and over) decreasing by 4.6 percent.
- Total county employment is forecasted to fall by 31.0 percent or about 1,000 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 38.7 percent or \$74 million.

# PICKENS COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	19,746	20,776	20,743	20,536	20,289	19,985	19,668	-0.4
Ages: Under 20	5,147	4,649	4,695	4,527	4,389	4,213	4,129	-19.8
Ages: 20 to 64	11,263	12,491	11,961	11,442	10,937	10,740	10,681	-5.2
Ages: 65 and Over	3,336	3,636	4,087	4,567	4,963	5,032	4,858	45.6
Total Employment	6,687	7,469	6,958	6,941	6,870	6,757	6,645	-0.6
GDP (millions of 2012 \$)	\$266	\$347	\$378	\$417	\$459	\$506	\$558	109.7

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 0.4 percent or just 78 residents with the younger population (under 20) shrinking by 19.8 percent, the major working age group (ages 20 to 64) declining by 5.2 percent, and the older population (65 and over) growing by 45.6 percent.
- Total county employment is forecasted to fall by 0.6 percent or about 40 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 109.7 percent or \$292 million.

# PIKE COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	32,899	33,522	33,231	33,600	34,276	35,029	35,907	9.1
Ages: Under 20	8,836	8,423	8,351	8,412	8,645	8,790	8,943	1.2
Ages: 20 to 64	19,852	20,320	19,692	19,419	19,537	20,032	20,786	4.7
Ages: 65 and Over	4,211	4,779	5,188	5,769	6,094	6,207	6,178	46.7
Total Employment	14,198	13,963	15,346	15,640	16,053	16,565	17,032	20.0
GDP (millions of 2012 \$)	\$1,110	\$1,279	\$1,392	\$1,535	\$1,693	\$1,869	\$2,063	85.8

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

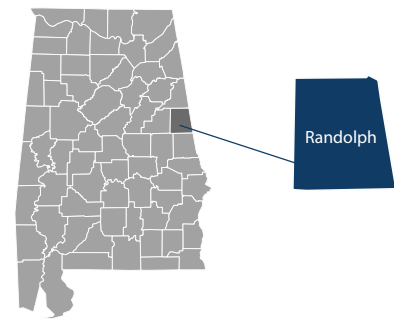
Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to increase by 9.1 percent or about 3,000 residents with the younger population (under 20) growing by 1.2 percent, the major working age group (ages 20 to 64) rising by 4.7 percent, and the older population (65 and over) surging by 46.7 percent.
- Total county employment is forecasted to rise by 20 percent or about 2,830 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 85.8 percent or \$953 million.



# RANDOLPH COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	22,913	22,598	22,483	22,371	22,303	22,281	22,301	-2.7
Ages: Under 20	6,146	5,589	5,535	5,325	5,168	5,100	5,093	-17.1
Ages: 20 to 64	12,879	12,567	12,101	11,653	11,315	11,165	11,176	-13.2
Ages: 65 and Over	3,888	4,442	4,847	5,393	5,820	6,016	6,032	55.1
Total Employment	8,410	8,880	8,988	9,054	9,113	9,169	9,213	9.6
GDP (millions of 2012 \$)	\$332	\$341	\$372	\$409	\$450	\$496	\$546	64.3

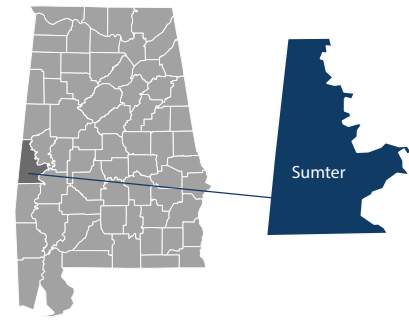
Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

### From 2010 to 2040:

- The total county population is projected to decrease by 2.7 percent or about 600 residents with the younger population (under 20) shrinking by 17.1 percent, the major working age group (ages 20 to 64) declining by 13.2 percent, and the older population (65 and over) surging by 55.1 percent.
- Total county employment is forecasted to rise by 9.6 percent or about 800 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 64.3 percent or \$214 million.

## SUMTER COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

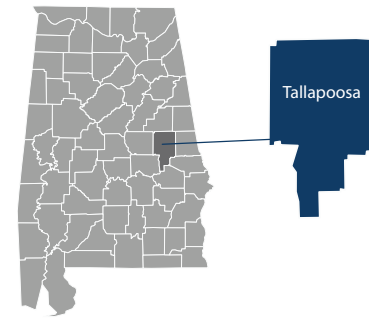
	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	13,763	13,206	12,588	12,148	11,727	11,320	10,935	-20.5
Ages: Under 20	3,713	3,246	3,062	2,926	2,801	2,648	2,560	-31.1
Ages: 20 to 64	7,987	7,799	6,989	6,289	5,809	5,617	5,467	-31.6
Ages: 65 and Over	2,063	2,161	2,537	2,933	3,117	3,055	2,908	41.0
Total Employment	5,006	4,702	4,257	4,221	4,132	4,003	3,877	-22.5
GDP (millions of 2012 \$)	\$227	\$231	\$251	\$277	\$305	\$336	\$370	63.1

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 20.5 percent or about 2,800 residents with the younger population (under 20) shrinking by 31.1 percent, the major working age group (ages 20 to 64) declining by 31.6 percent, and the older population (65 and over) growing by 41.0 percent.
- Total county employment is forecasted to fall by 22.5 percent or about 1,130 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 63.1 percent or \$143 million.



# TALLAPOOSA COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	41,616	40,611	40,213	39,692	39,214	38,794	38,442	-7.6
Ages: Under 20	10,321	9,447	9,370	9,176	9,001	8,777	8,739	-15.3
Ages: 20 to 64	24,102	23,000	22,149	20,960	20,222	19,980	19,814	-17.8
Ages: 65 and Over	7,193	8,164	8,694	9,556	9,991	10,037	9,889	37.5
Total Employment	16,579	17,606	16,679	16,674	16,562	16,371	16,177	-2.4
GDP (millions of 2012 \$)	\$967	\$1,049	\$1,142	\$1,260	\$1,390	\$1,534	\$1,690	74.7

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 7.6 percent or almost 3,200 residents with the younger population (under 20) shrinking by 15.3 percent, the major working age group (ages 20 to 64) declining by 17.8 percent, and the older population (65 and over) growing by 37.5 percent.
- Total county employment is forecasted to fall by 2.4 percent or about 400 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 74.7 percent or \$723 million.



# WASHINGTON COUNTY

## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	17,581	16,828	16,268	15,828	15,436	15,100	14,783	-15.9
Ages: Under 20	4,972	4,280	4,030	3,683	3,440	3,287	3,210	-35.4
Ages: 20 to 64	10,019	9,593	9,011	8,556	8,142	7,877	7,701	-23.1
Ages: 65 and Over	2,590	2,955	3,227	3,589	3,854	3,936	3,872	49.5
Total Employment	6,335	6,105	6,631	6,733	6,868	7,031	7,178	13.3
GDP (millions of 2012 \$)	\$604	\$637	\$697	\$769	\$849	\$938	\$1,037	71.8

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 15.9 percent or about 2,800 residents with the younger population (under 20) shrinking by 35.4 percent, the major working age group (ages 20 to 64) declining by 23.1 percent, and the older population (65 and over) surging by 49.5 percent.
- Total county employment is forecasted to rise by 13.3 percent or about 840 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 71.8 percent or \$434 million.

# WILCOX COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	11,670	10,903	10,450	9,868	9,400	9,025	8,668	-25.7
Ages: Under 20	3,488	3,025	2,810	2,514	2,387	2,229	2,140	-38.6
Ages: 20 to 64	6,430	5,934	5,470	4,958	4,552	4,394	4,260	-33.7
Ages: 65 and Over	1,752	1,944	2,170	2,396	2,461	2,402	2,268	29.5
Total Employment	2,261	2,411	2,388	2,339	2,241	2,103	1,972	-12.8
GDP (millions of 2012 \$)	\$210	\$319	\$345	\$378	\$414	\$454	\$498	137.0

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 25.7 percent or just about 3,000 residents with the younger population (under 20) shrinking by 38.6 percent, the major working age group (ages 20 to 64) declining by 33.7 percent, and the older population (65 and over) growing by 29.5 percent.
- Total county employment is forecasted to fall by 12.8 percent or about 290 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 137.0 percent or \$288 million.

## WINSTON COUNTY



## Population, Employment, GDP, and Respective Projections and Forecasts (as of 2019)

	2010	2015	2020	2025	2030	2035	2040	2010-40 Growth (%)
Total Population	24,484	23,929	23,388	22,921	22,531	22,198	21,887	-10.6
Ages: Under 20	5,874	5,436	5,274	5,006	4,823	4,686	4,645	-20.9
Ages: 20 to 64	14,277	13,508	12,751	12,103	11,448	11,105	10,933	-23.4
Ages: 65 and Over	4,333	4,985	5,363	5,812	6,260	6,407	6,309	45.6
Total Employment	8,304	8,673	8,683	8,619	8,454	8,213	7,978	-3.9
GDP (millions of 2012 \$)	\$493	\$491	\$535	\$586	\$642	\$703	\$771	56.2

Note: 2015 population is an estimate from the Census Bureau Population Division that refers to July 1, while decennial census and projections reflect April 1 population. Data provided as of 2019.

Source: U.S. Census Bureau, U.S. Bureau of Labor Statistics, U.S. Bureau of Economic Analysis, and Center for Business and Economic Research, The University of Alabama, October 2019.

From 2010 to 2040:

- The total county population is projected to decrease by 10.6 percent or about 2,600 residents with the younger population (under 20) shrinking by 20.9 percent, the major working age group (ages 20 to 64) declining by 23.4 percent, and the older population (65 and over) surging by 45.6 percent.
- Total county employment is forecasted to fall by 3.9 percent or about 330 workers.
- In chained year 2012 dollars, the county Gross Domestic Product (GDP) is expected to grow by 56.2 percent or \$278 million.





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